

LAW OFFICES

RECORDATION NO

18428-1

ROSS & HARDIES

JAN 7 1997 1:28 PM

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

150 NORTH MICHIGAN AVENUE

CHICAGO, ILLINOIS 60601-7567

312-558-1000

WRITER'S DIRECT LINE  
(312) 750-8655

TELECOPIER  
312-750-8600

PARK AVENUE TOWER  
65 EAST 55TH STREET  
NEW YORK, NEW YORK 10022-3219  
212-421-5555

580 HOWARD AVENUE  
SOMERSET, NEW JERSEY 08873  
908-563-2700

888 SIXTEENTH STREET, N.W.  
WASHINGTON, D.C. 20006-1003  
202-296-8600

SUSAN G. LICHTENFELD

January 7, 1997

Vernon A. Williams  
Secretary  
Surface Transportation Board  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

Attention: Janice Fort, Room 2311

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11301(a) are one original executed counterpart and two photostatic copies of a Release of Security Interest, dated January 6, 1997 ("Release"), relating to the Security Agreement, dated as of September 30, 1993 (as amended) between The First National Bank of Boston, as Secured Party, and MRX Corp., as Debtor, duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on October 6, 1993 under Recordation Number 18428, which Release is a secondary document as defined in the Commission's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document is:

Secured Party: The First National Bank of Boston  
100 Federal Street  
Boston, Massachusetts 02110

A description of the railroad equipment covered by the enclosed document is set forth in the Release.

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Vernon A. Williams  
January 7, 1997  
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Kindly return two stamped photostatic copies of the enclosed document and the stamped photostatic copy of this letter to Susan G. Lichtenfeld at Ross & Hardies, 150 North Michigan Avenue, Suite 2500, Chicago, Illinois 60601.

Following is a short summary of the enclosed document and primary document to which it relates:

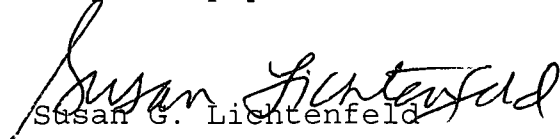
Document to be Recorded

Release of Security Interest dated January 6, 1997, by The First National Bank of Boston

Primary Document to Which it Relates

Security Agreement dated as of September 30, 1993 (as amended) between The First National Bank of Boston, as Secured Party, and MRX Corp., as Debtor, recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11301 under Recordation Number 18428

Very truly yours,

  
Susan G. Lichtenfeld

SGL/vgc  
w/encl.

cc: Robert W. Kleinman

**SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20427-0001**

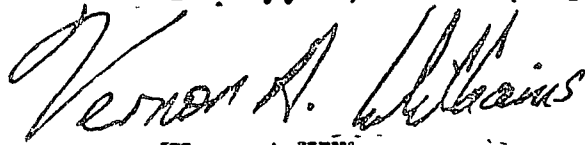
1/8/97

Susan G. Lichtenfeld  
Ross & Hardies  
150 North Michigan Avenue  
Chicago, Illinois 60601-7567

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/8/97 at 1:20PM, and assigned recordation number(s). 18428- L.

Sincerely yours,

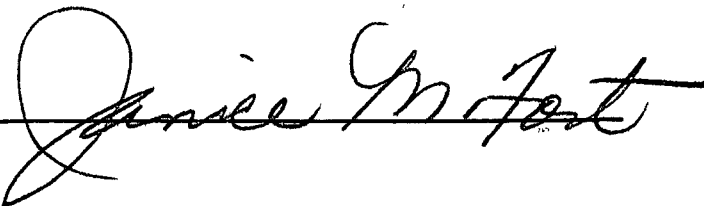


Vernon A. Williams  
Secretary

Enclosure(s)

\$ 22.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



**RELEASE OF SECURITY INTEREST**

This Release is made as of January 6, 1996 by THE FIRST NATIONAL BANK OF BOSTON, a national banking association (the "Secured Party"), in favor of MRX CORP., a Delaware corporation (the "Debtor").

WHEREAS, the Debtor and the Secured Party are parties to that certain Security Agreement dated as of September 30, 1993, as amended (as amended and in effect from time to time, the "Security Agreement"), which Security Agreement was originally recorded with the Interstate Commerce Commission (now known as the Surface Transportation Board) on October 6, 1993, 12:40 p.m., and assigned recording no. 18428; and

WHEREAS, the Debtor and the Secured Party wish to release certain Rail Car Assets (as defined in the Security Agreement) from the lien of the Security Agreement.

NOW, THEREFORE, in consideration of the repayment of various liabilities and obligations of the Debtor to the Secured Party, the Secured Party hereby releases from the lien of the Security Agreement the Rail Car Assets listed on Exhibit A-1 and Exhibit A-2 attached hereto and made a part hereof.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be executed as an instrument under seal by its duly authorized officer as of the date first set forth above.

THE FIRST NATIONAL BANK OF BOSTON

By: [Signature]

Name: Paul Teloney Jr.

Title: Vice President

COMMONWEALTH OF MASSACHUSETTS

County of Suffolk )

On this 31 day of December, 1996, before me personally appeared Paul Teloney Jr., to me personally known, who, being by me duly sworn, says that she/he is a Vice President of The First National Bank of Boston, and that she/he is duly authorized to sign the foregoing Release on behalf of banking association, and he/she acknowledges that the execution of the foregoing Release was the free act and deed of said banking association.

Notary Public. [Signature]

My Commission Expires

Monica M. Ringle

expiration date - 4/18/97

DEC-27-96 FRI 16:21

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FAX NO. 5087501302

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EXHIBIT A-1: HOPPERS

<u>UNIT NUMBER</u>	<u>UNIT NUMBER</u>
CNW182766	RRRX182891
CNW182773	RRRX182892
CNW182857	RRRX182896
CNW182868	RRRX460075
CNW182889	RRRX460080
CNW182944	RRRX460090
CNW460073	RRRX460101
CNW460125	RRRX460110
CNW460224	RRRX460114
CNW460228	RRRX460130
CNW460298	RRRX460134
CNW460303	RRRX460185
CNW460318	RRRX460199
CNW460380	RRRX460204
CNW460361	RRRX460205
CNW460362	RRRX460207
CNW460418	RRRX460212
CNW460444	RRRX460221
CNW463013	RRRX460227
CNW470074	RRRX460229
CNW470114	RRRX460236
CNW470147	RRRX460244
ITLX021000	RRRX460246
ITLX021001	RRRX460248
ITLX021006	RRRX460255
ITLX021007	RRRX460257
ITLX021016	RRRX460259
ITLX021026	RRRX460264
ITLX021038	RRRX460268
RRRX000400	RRRX460274
RRRX000406	RRRX460276
RRRX000409	RRRX460281
RRRX000412	RRRX460287
RRRX001106	RRRX460291
RRRX001108	RRRX460296
RRRX002048	RRRX460301
RRRX002068	RRRX460326
RRRX002072	RRRX460327
RRRX002081	RRRX460344
RRRX002128	RRRX460348
RRRX002129	RRRX460351
RRRX002130	RRRX460371
RRRX002131	RRRX460373
RRRX002132	RRRX460376

DEC-27-96 FRI 16:22

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FAX NO. 5087501302

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EXHIBIT A-1: HOPPERS, cont.

<u>UNIT NUMBER</u>	<u>UNIT NUMBER</u>
RRRX002137	RRRX460379
RRRX002142	RRRX460384
RRRX002144	RRRX460403
RRRX002150	RRRX460408
RRRX021012	RRRX460409
RRRX021013	RRRX460419
RRRX021022	RRRX460420
RRRX182733	RRRX460428
RRRX182736	RRRX460430
RRRX182737	RRRX460438
RRRX182742	RRRX463002
RRRX182746	RRRX463004
RRRX182747	RRRX463006
RRRX182752	RRRX463007
RRRX182765	RRRX463016
RRRX182767	RRRX463021
RRRX182777	RRRX470035
RRRX182778	RRRX470036
RRRX182785	RRRX470048
RRRX182794	RRRX470050
RRRX182795	RRRX470054
RRRX182797	RRRX470056
RRRX182799	RRRX470061
RRRX182800	RRRX470063
RRRX182803	RRRX470064
RRRX182808	RRRX470066
RRRX182814	RRRX470068
RRRX182824	RRRX470070
RRRX182832	RRRX470075
RRRX182836	RRRX470078
RRRX182846	RRRX470080
RRRX182847	RRRX470082
RRRX182848	RRRX470089
RRRX182851	RRRX470090
RRRX182852	RRRX470091
RRRX182860	RRRX470095
RRRX182861	RRRX470100
RRRX182879	RRRX470103
RRRX182882	RRRX470105
RRRX182886	RRRX470107
RRRX182891	RRRX470115
RRRX182893	RRRX470117
RRRX182898	RRRX470118
RRRX182899	RRRX470123

DEC-27-96 FRI 16:22

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FAX NO. 5087501302

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EXHIBIT A-1; HOPPERS, cont.

<u>UNIT NUMBER</u>	<u>UNIT NUMBER</u>
RRRX182903	RRRX470125
RRRX182905	RRRX470128
RRRX182914	RRRX470129
RRRX182915	RRRX470131
RRRX182916	RRRX470134
RRRX182924	RRRX470138
RRRX182927	RRRX470141
RRRX182931	RRRX470143
RRRX182932	RRRX470144
RRRX182939	RRRX470150
RRRX182942	RRRX470151
RRRX182948	RRRX470152
RRRX182949	RRRX470153
RRRX182950	SMRR000109
RRRX182951	SMRR000129
RRRX182952	SMRR000137
RRRX182955	SMRR000152
RRRX182962	SMRR000154
RRRX182963	SMRR000161
RRRX182964	SMRR000168
RRRX182969	SMRR000171
RRRX182979	SMRR004024
RRRX182980	SMRR004030

DEC-27-96 FRI 16:23

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FAX NO. 5087501302

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EXHIBIT A-2: BOXCARS

<u>UNIT NUMBER</u>	<u>UNIT NUMBER</u>
CAGY007001	ICG531402
CAGY007002	ICG531403
CAGY007006	ICG531421
CAGY007007	ICG531427
CAGY007014	ICG531429
CAGY007015	ICG531498
CAGY007016	ICG531512
CAGY007018	ICG531520
CAGY007021	ICG531526
CAGY007022	ICG531528
CAGY007023	ICG531552
CAGY007025	ICG531558
CAGY007042	ICG531559
CAGY007045	ICG531589
CAGY007055	ICG531598
CAGY007056	ICG531601
CAGY007057	ICG531612
CAGY007059	ICG531645
CAGY007068	ICG531679
CAGY007069	ICG531693
CAGY007098	ICG531753
CAGY007104	ICG531939
CAGY007109	ICG531952
CAGY007135	ICG531958
CAGY007155	ICG531974
CAGY007157	ICG531987
CAGY007163	ICG531988
CAGY007164	ICG532003
CAGY007165	ICG532022
IC532183	ICG532025
IC532184	ICG532029
IC532186	ICG532033
IC532188	ICG532069
IC532189	ICG532073
IC532191	ICG532082
IC532192	ICG532098
IC532196	ICG532115
IC532201	ICG532121
IC532202	ICG532128
IC532205	ICG532129
IC532206	ICG532135
IC532207	ICG532145
IC532214	ICG532150
IC532215	ICG532152
IC532216	ICG532155
IC532218	ICG532156
IC532219	ICG532157
ICG531386	ICG532159
ICG531391	ICG532161
ICG531392	